



## **PROFESSIONAL INDEMNITY FORUM CONFERENCE**

### **TRIALISTS, TROUBADOURS AND TRICKSTERS**

7 - 9 JULY 2015

KEBLE COLLEGE, OXFORD

#### **THE CONFERENCE**

This is the nineteenth Conference organised on behalf of the Professional Indemnity Forum. The event will once again cover a wide number of issues including:

- the state of the market
- further developments in policy wordings
- emerging issues facing the market
- developments in individual professions – regulation and coverage
- significant legal decisions which are impacting on the professions' exposures
- developments in international markets

Following each presentation, time is set aside for delegates to discuss points and there will also be opportunities for participants to partake in the Symposium and raise issues for further discussion.

#### **WHO IS THE CONFERENCE FOR?**

This Conference will be of interest to anyone involved in Professional Indemnity Insurance, including underwriters, claims managers, risk managers, lawyers and brokers.

#### **THE PROFESSIONAL INDEMNITY FORUM**

PIF was formed many years ago by leading underwriters in the London Market with a view to improving levels of knowledge in the market as a whole. PIF is now a Committee of the International Underwriting Association of London Ltd (IUA). Membership is open to all IUA members together with invited underwriting representatives from other syndicates and companies. PIF presents a forum for discussion of issues of interest to the PI Market. It also seeks to promote sound principles for best practice, provide education to its members and formal liaison with other professional bodies. This Conference gives the members of PIF the opportunity to further its aims and to involve others in the industry who have an interest in Professional Indemnity Insurance.

---

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR  
+44 (0)1491 872 839 / +44 (0)7712 482 212 [www.imc-seminars.com](http://www.imc-seminars.com)

# CONFERENCE PROGRAMME

## TUESDAY 7th JULY

REGISTRATION

DINNER

CONFERENCE CHAIRMAN'S INTRODUCTION

*Deborah Hall*

PIF CHAIRMAN'S INTRODUCTION

*Dan Prince*

OPENING NIGHT - THREE SHORT PRESENTATIONS ON TOPICAL ISSUES

*(To be decided in the month before the Conference)*

## WEDNESDAY 8th JULY

ACCOUNTANTS AND PROBATE WORK

*Ed Anderson*

EXTENSIONS IN COVER

*Steve Watson*

CONSTRUCTION PROFESSIONALS' LIABILITIES

*Anneliese Day QC*

A REVIEW OF INTERNATIONAL PROFESSIONAL INDEMNITY

*Christian Stanley*

THE ROLE OF A PROFESSIONAL INDEMNITY EXPERT WITNESS – "MY EXPERIENCES IN AND OUT OF THE COURTROOM"

*Tom McGrath CBE*

AUSTRALIA – INSURANCE CONTRACTS ACT

*Ken Horsley*

THE PIF DEBATE

RECEPTION

BANQUET

---

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR  
+44 (0)1491 872 839 / +44 (0)7712 482 212 [www.imc-seminars.com](http://www.imc-seminars.com)

## **THURSDAY 9th JULY**

### **A BROKER'S VIEW OF THE MARKET**

*Steve Ray*

### **TARGET, REDLER AND THE DUTY TO ACCOUNT**

*Nicholas Davidson QC*

### **TRENDS AND PERSPECTIVE ON PROFESSIONAL INDEMNITY IN MAJOR GLOBAL MARKETS**

*Alan Leach*

### **ECONOMIC LOSS AND THE INTERACTION BETWEEN PI AND PL INSURANCE**

*Paul Carter*

### **SYMPOSIUM**

### **LUNCH**

## **THE SPEAKERS**

### **CHAIRPERSON**

#### **DEBORAH HALL**

Deborah Hall was trained by BBC TV as a journalist and presenter. She presented the local and national news on the BBC for 12 years and was a news anchor on BBC World for 6 years. Deborah presents The Law Channel and The Accountants' Channel for the Einstein Network, GSTV for BT Global Services, The Surveyors' and Architects' Channels for RIBA and the Risk Channel for the insurance market. As a trainer of Presentation and Media Skills, Deborah has worked with senior executives from BT, Vodafone, Ofcom, The Law Society, Merrill Lynch, European Union, WHO, Health Protection Agency and CAREC in the Caribbean. Deborah is the media consultant for Bill Gates' WHO's worldwide programme to vaccinate the poor. She has chaired many Professional Indemnity and Liability Insurance Conferences.

### **PRESENTERS**

#### **ED ANDERSON**

Ed Anderson is a partner in Beale & Co. He has experience of defending claims against solicitors, financial and legal professionals, accountants, and actuaries. He has a pure pension litigation practice which has arisen solely out of recommendations from his professional clients. He is instructed by numerous insurers and syndicates on coverage disputes across all risks.

#### **PAUL CARTER**

Paul Carter has been a partner in Kennedys since 1996 where he specializes in Professional Indemnity, Public Liability and Construction business. He is qualified as a solicitor in England and Wales and as a barrister and solicitor in the Supreme Court of Victoria. His work involves the defence of architects, engineers, quantity surveyors and design and construct contractors.

---

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR  
+44 (0)1491 872 839 / +44 (0)7712 482 212 [www.imc-seminars.com](http://www.imc-seminars.com)

**ANNELIESE DAY QC**

Anneliese Day QC practices from 4 New Square. She has extensive experience of domestic and international disputes in the commercial, construction, professional liability and insurance sphere. She won the prestigious *Barrister of the Year* at The Lawyer 2014 Awards and the *Construction Silk of the Year* in the Chambers Bar Awards in October 2014.

**NICHOLAS DAVIDSON QC**

Nicholas Davidson QC practices from 4 New Square. His practice includes professional liability, commercial and related civil litigation, with particular expertise in insurance disputes, substantial professional liability claims involving lawyers, financial services professionals, and insurance brokers and agents.

**KEN HORSLEY**

Ken Horsley is a Partner in Minter Ellison in Australia and heads up the insurance and corporate risk team in the Brisbane office. He has a comprehensive understanding of the insurance market, at both the underwriting and claims level. He acts in large, complex claims on behalf of a number of insurers.

**ALAN LEACH**

Alan Leach is a Director of Finaccord. He has responsibility for developing relationships with clients from the financial and other sectors at an international level. He has a background in strategic research and consulting with extensive pan-European and global experience in financial services, including Professional Indemnity Insurance.

**THOMAS McGRATH CBE**

Tom McGrath was until recently Regional Director for Marsh on Northern Ireland. He has been engaged as an Expert Witness in a number of High Court and County Court actions. These have involved preparing reports and appearing as a witness in policy wording disputes and in acting for Claimants and Defendants where Insurance Brokers have been sued for professional negligence.

**DANIEL PRINCE**

Daniel Prince is PI Underwriting Manager at Barbican Insurance. Since 2002 when he joined St. Paul Travelers Insurance his career progression has seen him both rise through the ranks and broaden his base of business experience. After spending four and a half years at Zurich Insurance where he was Financial Lines Manager, he joined Barbican in September 2012.

**STEVE RAY**

Steve Ray is a Director of Howden Windsor, the well known Professional Indemnity Insurance Broker. He has clients in many professional classes but also works with multi national businesses on a variety of risk management and risk improvement initiatives. He was formerly a partner at McCavitt Ray & Co, a well-known risk management practice.

**CHRISTIAN STANLEY**

Christian Stanley is Casualty Executive - Class of Business Underwriting Performance, in the Performance Management Directorate at Lloyd's. He has nearly 30 years experience in the Professional Indemnity market having spent sixteen years with Lloyd's brokers and ten years as an underwriter, during which time he UK, US and international business. He has held his present position for four years.

**STEVE WATSON**

Steve Watson is Head of Commercial Professional Indemnity at Zurich Insurance.

---

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR  
+44 (0)1491 872 839 / +44 (0)7712 482 212 [www.imc-seminars.com](http://www.imc-seminars.com)

## CONFERENCE INFORMATION

### **DATES**

Tuesday 7<sup>th</sup> (5.00pm) to Thursday 9<sup>th</sup> (3.00pm) July 2015

### **VENUE**

The Conference will be held at Keble College, Oxford

### **FEEES**

The fee for the two-day Conference is £995.00 +VAT. The fee includes accommodation, refreshments, breakfast, lunch, dinner, banquet and any conference documentation.

### **ACCOMMODATION**

Student Single Study "en-suite" bedrooms located in the College building

### **CAR PARKING**

There are no parking facilities at the college. Should you wish to travel by car, we suggest you make use of Oxford's park and ride services.

### **SOLICITORS REGULATORY AUTHORITY CPD SCHEME**

This Conference qualifies towards Continuing Professional Development

### **CII CPD SCHEME**

This Conference may be used for the purpose of CPD

### **BAR STANDARDS BOARD CPD SCHEME**

This Conference qualifies towards Continuing Professional Development

### **BOOKINGS**

To book places for the Conference, please email: [tony.gregory@imc-seminars.com](mailto:tony.gregory@imc-seminars.com)  
or telephone: +44 (0)1491 872 839 / +44 (0)7712 482 212

### **PLEASE NOTE**

Joining instructions will be emailed to all delegates prior to the Conference. If you do not receive these, please telephone to ensure we have registered your booking. It may be necessary for reasons beyond the control of the organisers to change the speakers and/or alter the content and timing of the programme.

---

IMC EVENTS LTD

No.2 The Old Vicarage, Manor Road, Goring, Oxfordshire RG8 9DR  
+44 (0)1491 872 839 / +44 (0)7712 482 212 [www.imc-seminars.com](http://www.imc-seminars.com)