



## **PROFESSIONAL INDEMNITY FORUM (PIF) TEST REVISION COURSE**

### **Course Description**

This course will provide delegates with an analysis of Professional Indemnity wordings, details of how professionals incur liabilities, and details of the work, liabilities, and policy coverage of the major professions.

### **Target Audience**

This course will be of interest to anyone who is interested in Professional Indemnity business and wishes to take the PIF Test.

### **Course Format**

The course will be presented as an interactive workshop with a mixture of presentations, discussions, case studies, and a practice Test.

### **Course Content**

1. Introduction to Professional Indemnity Insurance
2. Liability in Contract
3. Liability in Tort
4. Miscellaneous Legal Items
5. Resolution of Disputes – Litigation, ADR, Ombudsman Schemes, FSCS
6. Practical Considerations – Regulation, Claims Notification, Reserving, Underwriting
7. Policy Wordings - Key Aspects of PII and Errors and Omissions Policies
8. Policy Wordings - Extensions of Cover to Professional Indemnity Policies
9. Policy Wordings - Exclusions to Professional Indemnity Policies
10. Policy Wordings - Conditions and Warranties
11. The Legal Profession
12. Surveyors, (including Valuers) and Estate and Letting Agents
13. Architects and Engineers
14. Design and Build
15. Accountants
16. Insurance Brokers
17. Financial Advisors
18. Financial Institutions
19. Technology Risks

## Presented by Tony Gregory LLM BA(Hons) FCII RPLU CPCU

Tony Gregory is Managing Director of Insurance Market Conferences. He had many years' experience in the London Market underwriting Liability and Professional Indemnity business, before establishing IMC. He is a Fellow of the Chartered Insurance Institute and a Vice President of the Insurance Institute of London. He holds the Registered Professional Liability Underwriter designation of the Professional Liability Underwriting Society (US) and the Chartered Property and Casualty Underwriter designation (US). He holds a Master of Laws degree from the University of London. He was the leader of the Insurance Institute of London's Research Groups on Professional Indemnity Insurance (First Edition) and of Liability and Accident Compensation. He was a founder member of the Liability Underwriters Group. He lectures and provides training in a range of insurance topics in the London market and worldwide and for academic institutions including the University of Cardiff, Swansea University and Florida State University.

**Duration** 2 days

**Date** 10 - 11 April 2025

**Time** 9.00 am - 5.00 pm each day

**Venue** Online using Zoom

**Fee** £250.00 + VAT

**In-House Fee** £1,650.00 + VAT for up to 12 delegates

**Bookings** To reserve a place on this course please contact Tony Gregory  
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